Better Benefits in 6 Simple Steps
SureCo's Proven Process

1. Fit Assessment
- About us
- About you
- Stakeholder ICHRA education
- Enrollment Platform demo

2. Population & Financial Analysis
- Census upload & review
- Plan match analysis
- Affordability & compliance checks
- Contribution strategy & modeling

3. Migration & Implementation
- Onboarding kickoff
- HRIS/Payroll scoping & setup
- Ancillary scoping & setup
- Platform configuration & testing

4. Executive, HR, & Employee Education
- Admin user testing
- Communication plan
- Live & recorded training presentations
- Compliance documentation & training

5. Fully Managed Open Enrollment
- Shopping & plan selection
- Reporting & metrics
- Employee support: call center, email support, 1:1 with high utilizers
- On-call employer support for admin team
- Medicare enrollment support

6. Ongoing Administration & Support
- Enrollments
- Payments & funding
- Census change management (new hires, QLEs, terminations)
- Reporting and documentation
- Year-round, award winning customer support

SureCo